



13th October 2021

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Bldg., P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001.
Scrip Code: 720791

Dear Sir,

Certificate pursuant to SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021

In terms of Chapter XVII of the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021, on Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts; Municipal Debt Securities and Commercial Paper, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended 30th September 2021.

We request you to kindly take the above certificate on record.

Thanking you,

Yours faithfully,

For **Tata Power Solar Systems Limited**

Jeraz E. Mahernosh
Company Secretary

Encl: As above

TATA POWER SOLAR

Tata Power Solar Systems Limited

CIN : U40106MH1989PLC330738

Tata Power Corporate Centre, 34 Sant Tukaram Road, Carnac Bunder, Mumbai-400009
Tel: +91 120 610 2000 Email: info.solar@tatapower.com Website: www.tatapowersolar.com



To,
Axis Bank
Worli, Mumbai

Issuing and Paying Agent.

Dear Sir/ Madam,

ISIN	Issue Date	Amount	Maturity Date	Amount O/S	Units
INE962S14745	24-08-2021	500 Cr	23-11-2021	500 Cr	10,000

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) the CP was issued for the purpose of Working Capital requirements and the CP proceeds are used for the disclosed purpose.
- 2) the other conditions of the offer document and the CP issuance directions are adhered to.
- 3) the asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
- 4) there has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) the CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) the total issuance of CPs during the calendar year up to the quarter ended 30th September, 2021 Was Rs 500 Cr.

Date: 13th October 2021

Place: Mumbai

For TATA POWER SOLAR SYSTEMS LIMITED


Aditya Gupta

(Chief Financial Officer)



TATA POWER SOLAR

Tata Power Solar Systems Limited

78 Electronics City Phase I Hosur Road Bengaluru 560100 India

Corporate Office: Tata Power Corporate Centre 34 Sant Tuka Ram Road Carnac Bunder Mumbai 400009

CIN U40106MH1989PLC330738 Tel : +91 80 6777 2200 Email : info.solar@tatapower.com Website : www.tatapowersolar.com